

United States Bankruptcy Court for the:

Southern District of New York

Case number (if known): _____

Chapter you are filing under:

- ☐ Chapter 7
☒ Chapter 11
☐ Chapter 12
☐ Chapter 13

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Hometown Restoration, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 45-4004375

4. Debtor's address

Principal place of business

46 Lafayette Avenue

Number Street

New Rochelle NY 10801

City State ZIP Code

Westchester County

County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) http://hometownrestorationny.com/

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor Hometown Restoration, LLC
Name
Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.naics.com/search/>.

2361

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes. Debtor _____ Relationship _____
District _____ When _____
MM / DD / YYYY
Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor Hometown Restoration, LLC
Name
Case number (if known)

11. Why is the case filed in *this district*?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number Street

City State ZIP Code

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Hometown Restoration, LLC Case number (if known) _____
Name

16. Estimated liabilities

- ☐ \$0-\$50,000 ☒ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/15/2021
MM / DD / YYYY

X /s/ Nat Wasserstein
Signature of authorized representative of debtor
Title Chief Restructuring Officer

Nat Wasserstein
Printed name

18. Signature of attorney

X /s/ Dawn Kirby
Signature of attorney for debtor

Date 04/15/2021
MM / DD / YYYY

Dawn Kirby
Printed name

Kirby Aisner & Curley LLP
Firm name

700 Post Road Suite 237

Number Street
Scarsdale

City State ZIP Code

(914) 401-9500 dkirby@kacllp.com
Contact phone Email address

2733004 NY
Bar number State

Fill in this information to identify the case:

Debtor name Hometown Restoration, LLC
United States Bankruptcy Court for the: Southern District of New York
(State)
Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*

\$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*

\$ 1,470,022.56

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*

\$ 1,470,022.56

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 4,461.45

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 6a of *Schedule E/F*

\$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F*

+\$ 2,303,811.23

4. **Total liabilities**
Lines 2 + 3a + 3b

\$ 2,308,272.68

Fill in this information to identify the case:

Debtor name Hometown Restoration, LLC

United States Bankruptcy Court for the: Southern District of New York

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|---|---|---|--|--|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 1 | Victor Zucchi & Son, Inc. Ed Zucchi 129 East Main Bogota, NJ, 07603 | | Subcontractor | Unliquidated | | | 762,709.76 |
| 2 | B&G General Construction Inc. Alan Moreno 75 Wayne Avenue Suffern, NY, 10901 | | Subcontractor | Unliquidated | | | 440,140.00 |
| 3 | Mountainview Condos 19 Sierra Vista Lane Valley Cottage, NY, 10989 | | Project Owner | Contingent | | | 400,000.00 |
| 4 | Window & Door Outlet LLC Alex Wollman 60 S. Main Street #9 New City, NY, 10956 | | Subcontractor | Unliquidated | | | 207,080.00 |
| 5 | American Express 31002 Plum PO Box 1270 Newark, NJ, 10803 | | Credit Card Debt | Unliquidated | | | 95,152.75 |
| 6 | Rockland Fire Protection 53 East Main St Stony Point, Ny, 10980 | | Alleged commission | Unliquidated | | | 94,500.00 |
| 7 | All County Electric & Intergrated Sys Inc 219 Wolfs Lane Pelham, NY, 10803 | | Subcontractor | Unliquidated | | | 70,520.57 |
| 8 | Cardmember Service PO Box 1423 Charlotte, NC, 28201 | | Credit Card Debt | Unliquidated | | | 64,865.71 |

Debtor Hometown Restoration, LLC
Name

Case number (if known) _____

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|----|---|---|---|--|--|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 9 | PSAL Realty Corp 43 Beechwood Avenue New Rochelle, NY, 10801 | | Rent | | | | 47,907.76 |
| 10 | Andrew Fethes Architects, PA Andrew Fethes 613 Oradell Avenue Oradell, NJ, 07446 | | Professional Fees | Unliquidated | | | 36,029.75 |
| 11 | ESA- Architects Michael Elkin 19 Park Avenue Rutherford, NJ, 07070 | | Professional Fees | Unliquidated | | | 19,635.00 |
| 12 | American Express 63007 PO Box 1270 Newark, NJ, 10803 | | Credit Card Debt | Unliquidated | | | 18,681.92 |
| 13 | Craig McGlinchey Plumbing & Heating LLC PO Box 759 Harrison, NY, 10528 | | Subcontractor | Unliquidated | | | 11,987.50 |
| 14 | Hartmann Doherty Rosa Berman & Bulbulia 433 Hackensack Ave Suite 1002 attn: Matthew Reynolds, Esq. Hackensack, NJ, 07601 | | Professional Fees | Unliquidated | | | 9,940.00 |
| 15 | Air Freeze Corp PO Box 612 Stony Point, NY, 10980 | | Services | Unliquidated | | | 7,001.00 |
| 16 | Closet Factory 100 Wooster Street Bethel, CT, 06801 | | Services | Contingent | | | 4,174.50 |
| 17 | Energy Evolution Inc PO Box 179 Pomona, NY, 10970 | | Services | Unliquidated | | | 3,760.70 |
| 18 | UHS Premium Billing PO Box 94017 Palatine, IL, 60094 | | Services | Unliquidated | | | 2,094.08 |
| 19 | Professional Fuel Oil Corp 269 Union Ave New Rochelle, NY, 10801 | | Services | Unliquidated | | | 1,931.68 |
| 20 | New York State Insurance Fund Workers' Compensation PO Box 5238 New York, NY, 10008 | | Insurance | Unliquidated | | | 1,292.58 |

Fill in this information to identify the case:

Debtor name Hometown Restoration, LLCUnited States Bankruptcy Court for the: Southern District of New York

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$ 0.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Chase Bank

Checking

5 7 9 0

\$ 0.00

3.2. See continuation sheet

\$ 118,833.73

4. Other cash equivalents (Identify all)

4.1. _____

\$ _____

4.2. _____

\$ _____

5. Total of Part 1

\$ 118,833.73

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. Potential Security Deposit with Office Landlord P.S.L.A. Realty Corp

\$ 14,200.00

7.2. See continuation sheet

\$ 1,125.00

Debtor

Hometown Restoration, LLC
Name

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Case number (if known) _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 15,325.00

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**11a. 90 days old or less: $\frac{0.00}{\text{face amount}} - \frac{0.00}{\text{doubtful or uncollectible accounts}} = \dots \rightarrow$ \$ 0.0011b. Over 90 days old: $\frac{1,173,564.19}{\text{face amount}} - \frac{0.00}{\text{doubtful or uncollectible accounts}} = \dots \rightarrow$ \$ 1,173,564.19**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 1,173,564.19

Part 4: Investments**13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____ \$ _____

14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____ % _____ \$ _____

15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____

16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Debtor

Name

Case number (if known)

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes. Fill in the information below.

| General description | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|-------------------------------------|---|---|------------------------------------|
| 19. Raw materials | | | | |
| | MM / DD / YYYY | \$ | | \$ |
| 20. Work in progress | | | | |
| | MM / DD / YYYY | \$ | | \$ |
| 21. Finished goods, including goods held for resale | | | | |
| | MM / DD / YYYY | \$ | | \$ |
| 22. Other inventory or supplies | | | | |
| Miscellaneous tools & supplies | 03/05/2021 | | | Unknown |
| | MM / DD / YYYY | \$ | | \$ |
| 23. Total of Part 5 | | | | \$ 0.00 |
| Add lines 19 through 22. Copy the total to line 84. | | | | |

24. Is any of the property listed in Part 5 perishable?

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value Valuation method Current value

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|---|---|------------------------------------|
| 28. Crops—either planted or harvested | | | |
| | \$ | | \$ |
| 29. Farm animals Examples: Livestock, poultry, farm-raised fish | | | |
| | \$ | | \$ |
| 30. Farm machinery and equipment (Other than titled motor vehicles) | | | |
| | \$ | | \$ |
| 31. Farm and fishing supplies, chemicals, and feed | | | |
| | \$ | | \$ |
| 32. Other farming and fishing-related property not already listed in Part 6 | | | |
| | \$ | | \$ |

Debtor

Hometown Restoration, LLC

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Case number (if known)

Name

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. **Is the debtor a member of an agricultural cooperative?**☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____36. **Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles**38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| 39. Office furniture 7 Desks, 1 Conference Table, 1 Couch, 14 Chairs, 1 Standing desk, 2 water coolers, 2 drafting tables and Miscellaneous Office Supplies | \$ _____ | _____ | \$ 1,000.00 |
| 40. Office fixtures | \$ _____ | _____ | \$ _____ |
| 41. Office equipment, including all computer equipment and communication systems equipment and software 3 Computers, server | \$ _____ | _____ | \$ 1,200.00 |
| 42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles | | | |
| 42.1 _____ | \$ _____ | _____ | \$ _____ |
| 42.2 _____ | \$ _____ | _____ | \$ _____ |
| 42.3 _____ | \$ _____ | _____ | \$ _____ |

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 2,200.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**☒ No☐ Yes45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor

Hometown Restoration, LLC

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Case number (if known)

Name

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

| General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| 47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles | | | |
| 47.1 2014 Toyota Tundra | \$ | | \$ 29,050.00 |
| 47.2 2015 Ram 1500 | \$ | | \$ 14,975.00 |
| 47.3 2008 Chevrolet C4E Utility Truck | \$ | | \$ 30,000.00 |
| 47.4 See continuation sheet | \$ 0.00 | | \$ 32,275.00 |
| 48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels | | | |
| 48.1 | \$ | | \$ |
| 48.2 | \$ | | \$ |
| 49. Aircraft and accessories | | | |
| 49.1 | \$ | | \$ |
| 49.2 | \$ | | \$ |
| 50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) See Attached for Inventory List | | | |
| | \$ | | \$ Unknown |
| 51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87. | | | \$ 106,300.00 |

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor

Name

Case number (if known)

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

| Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|--|---|------------------------------------|
| 55.1 Non-residential Real Property Lease for Debtor's Office and equipment storage 5 year terminating on 5/31/2021 | | \$ _____ | _____ | 0.00 \$ _____ |
| 55.2 | | \$ _____ | _____ | \$ _____ |
| 55.3 | | \$ _____ | _____ | \$ _____ |

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

0.00
\$ _____

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
| 60. Patents, copyrights, trademarks, and trade secrets | \$ _____ | _____ | \$ _____ |
| 61. Internet domain names and websites http://hometownrestorationny.com/ | \$ _____ | _____ | 0.00 \$ _____ |
| 62. Licenses, franchises, and royalties | \$ _____ | _____ | \$ _____ |
| 63. Customer lists, mailing lists, or other compilations | \$ _____ | _____ | \$ _____ |
| 64. Other intangibles, or intellectual property | \$ _____ | _____ | \$ _____ |
| 65. Goodwill Goodwill | \$ _____ | _____ | Unknown \$ _____ |

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

0.00
\$ _____

Debtor

Hometown Restoration, LLC

Pg 14 of 61

Case number (if known)

Name

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

**Current value of
debtor's interest**

71. Notes receivable

Description (include name of obligor)

_____ — _____ = → \$ _____
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

| | | |
|-------|----------------|----------|
| _____ | Tax year _____ | \$ _____ |
| _____ | Tax year _____ | \$ _____ |
| _____ | Tax year _____ | \$ _____ |

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Check dated 1/27/2021 from Insurance Company Payable to Debtor

\$ 53,799.64

Nature of claim Accounts Receivable

Amount requested \$ 53,799.64

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____ \$ _____

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 53,799.64

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor

Name

Case number (if known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property | Current value of personal property | Current value of real property |
|---|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i> | \$ 118,833.73 | |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i> | \$ 15,325.00 | |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i> | \$ 1,173,564.19 | |
| 83. Investments. <i>Copy line 17, Part 4.</i> | \$ 0.00 | |
| 84. Inventory. <i>Copy line 23, Part 5.</i> | \$ 0.00 | |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i> | \$ 0.00 | |
| 86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i> | \$ 2,200.00 | |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i> | \$ 106,300.00 | |
| 88. Real property. <i>Copy line 56, Part 9.</i> → | | \$ 0.00 |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> | \$ 0.00 | |
| 90. All other assets. <i>Copy line 78, Part 11.</i> | + \$ 53,799.64 | |
| 91. Total. Add lines 80 through 90 for each column. 91a. | \$ 1,470,022.56 | + 91b. \$ 0.00 |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. 1,470,022.56 | | \$ 1,470,022.56 |

Debtor 1

Hometown Restoration, LLC

First Name

Middle Name

Last Name

Case number (if known)

Continuation Sheet for Official Form 206 A/B

3) Checking, savings, money market, or financial brokerage accounts

| | | |
|------------|----------|------|
| Chase Bank | Checking | 8865 |
|------------|----------|------|

Balance: 0.00

| | | |
|------------|----------|------|
| Chase Bank | Checking | 3599 |
|------------|----------|------|

Balance: 0.00

| | | |
|---|----------|--|
| Kirby Aisner & Curley LLP escrow Account | Checking | |
|---|----------|--|

Balance: 118,833.73

7) Deposits, including security deposits and utility deposits

| | |
|------------------|----------|
| Verizon Wireless | \$800.00 |
|------------------|----------|

| | |
|--------------------|----------|
| Consolidate Edison | \$325.00 |
|--------------------|----------|

47) Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

| | |
|-----------------|-----------|
| 2012 Nissan V23 | 12,900.00 |
|-----------------|-----------|

| | |
|---|----------|
| 2007 Honda Ridgeline Pickup Truck | 4,375.00 |
|---|----------|

| | |
|--------------------------|-----------|
| 2011 Freightliner Van | 15,000.00 |
|--------------------------|-----------|

Fill in this information to identify the case:Debtor name Hometown Restoration, LLCUnited States Bankruptcy Court for the: Southern District of New York

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.*Column A***Amount of claim**

Do not deduct the value of collateral.

*Column B***Value of collateral that supports this claim****2.1****Creditor's name**Chase Bank, NA**Creditor's mailing address**35 Fifth AvenuePelham, NY 10803**Creditor's email address, if known****Date debt was incurred** _____**Last 4 digits of account number** _____**Do multiple creditors have an interest in the same property?**

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor,

Describe debtor's property that is subject to a lienAll Inventory, Chattel Paper, Accounts, Equipment & General Intangibles - Debtor believes creditor is paid in full\$ 0.00\$ 0.00**Describe the lien**UCC-1**Is the creditor an insider or related party?**

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
- ☐ Unliquidated
- ☐ Disputed

2.2**Creditor's name**TD Auto Finance**Creditor's mailing address**PO Box 9223Farmington, MI 48333**Creditor's email address, if known****Date debt was incurred** _____**Last 4 digits of account number** 1281**Do multiple creditors have an interest in the same property?**

- ☒ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.

- ☐ Yes. The relative priority of creditors is specified on lines _____

Describe debtor's property that is subject to a lien2015 Ram 1500\$ 4,461.45\$ 14,975.00**Describe the lien**Vehicle Financing**Is the creditor an insider or related party?**

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.\$ 4,461.45

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

[illegible]

Fill in this information to identify the case:

Debtor Hometown Restoration, LLC

United States Bankruptcy Court for the: Southern District of New York

Case number _____
(If known)

☐ Check if this is an amended filing

Official Form 206E/F**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
- ☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1** Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ _____ \$ _____

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

Is the claim subject to offset?

- ☐ No
- ☐ Yes

2.2 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ _____ \$ _____

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

Is the claim subject to offset?

- ☐ No
- ☐ Yes

2.3 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ _____ \$ _____

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

Is the claim subject to offset?

- ☐ No
- ☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

| | | Amount of claim |
|------------|---|--|
| 3.1 | Nonpriority creditor's name and mailing address Air Freeze Corp PO Box 612 Stony Point, NY, 10980 Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>7,001.00</u> |
| 3.2 | Nonpriority creditor's name and mailing address All County Electric & Intergrated Sys Inc 219 Wolfs Lane Pelham, NY, 10803 Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Subcontractor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>70,520.57</u> |
| 3.3 | Nonpriority creditor's name and mailing address American Express 31002 Plum PO Box 1270 Newark, NJ, 10803 Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>95,152.75</u> |
| 3.4 | Nonpriority creditor's name and mailing address American Express 63007 PO Box 1270 Newark, NJ, 10803 Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>18,681.92</u> |
| 3.5 | Nonpriority creditor's name and mailing address Andrew Fethes Architects, PA Andrew Fethes 613 Oradell Avenue Oradell, NJ, 07446 Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Professional Fees Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>36,029.75</u> |
| 3.6 | Nonpriority creditor's name and mailing address AVP Business Products, Inc 2717 Route 22 Patterson, NY, 12563 Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>102.96</u> |

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

| | | | |
|------------------|---|--|---------------|
| 3. ⁷ | Nonpriority creditor's name and mailing address B&G General Construction Inc. Alan Moreno 75 Wayne Avenue Suffern, NY, 10901 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Subcontractor | \$ 440,140.00 |
| | Date or dates debt was incurred _____ Last 4 digits of account number _____ | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ⁸ | Nonpriority creditor's name and mailing address Brian Weidel 174 W Washington Ave Pearl River, NY, 10965 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Homeowner | \$ 0.00 |
| | Date or dates debt was incurred _____ Last 4 digits of account number _____ | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ⁹ | Nonpriority creditor's name and mailing address Cardmember Service PO Box 1423 Charlotte, NC, 28201 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Debt | \$ 64,865.71 |
| | Date or dates debt was incurred _____ Last 4 digits of account number _____ | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ¹⁰ | Nonpriority creditor's name and mailing address Citi Cards 2283 PO Box 9001016 Louisville, KY, 40290 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Debt | \$ 1,119.73 |
| | Date or dates debt was incurred _____ Last 4 digits of account number _____ | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ¹¹ | Nonpriority creditor's name and mailing address Closet Factory 100 Wooster Street Bethel, CT, 06801 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services | \$ 4,174.50 |
| | Date or dates debt was incurred _____ Last 4 digits of account number _____ | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

| | | | |
|------------------|--|--|--------------|
| 3. ¹² | Nonpriority creditor's name and mailing address Con Edison 0571-0106-9 JAF Station P.O. Box 1702 New York, NY, 10276 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utility Services | \$ 483.48 |
| | Date or dates debt was incurred _____ Last 4 digits of account number _____ | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ¹³ | Nonpriority creditor's name and mailing address Craig McGlinchey Plumbing & Heating LLC PO Box 759 Harrison, NY, 10528 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Subcontractor | \$ 11,987.50 |
| | Date or dates debt was incurred _____ Last 4 digits of account number _____ | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ¹⁴ | Nonpriority creditor's name and mailing address Energy Evolution Inc PO Box 179 Pomona, NY, 10970 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services | \$ 3,760.70 |
| | Date or dates debt was incurred _____ Last 4 digits of account number _____ | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ¹⁵ | Nonpriority creditor's name and mailing address ESA- Architects Michael Elkin 19 Park Avenue Rutherford, NJ, 07070 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Professional Fees | \$ 19,635.00 |
| | Date or dates debt was incurred _____ Last 4 digits of account number _____ | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ¹⁶ | Nonpriority creditor's name and mailing address Fire Ground Technologies LLC c/o Lawrence Cohen 17 Bayard Lane S Suffern, NY, 10901 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Pending Lawsuit | \$ 0.00 |
| | Date or dates debt was incurred _____ Last 4 digits of account number _____ | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

| | | | |
|------------------|---|---|-------------|
| 3. ¹⁷ | Nonpriority creditor's name and mailing address Fred Jochim 3 Berachach Avenue Nyack, NY, 10960 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Homeowner Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____ | \$ 0.00 |
| 3. ¹⁸ | Nonpriority creditor's name and mailing address Hartmann Doherty Rosa Berman & Bulbulia 433 Hackensack Ave Suite 1002 attn: Matthew Reynolds, Esq. Hackensack, NJ, 07601 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Professional Fees Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____ | \$ 9,940.00 |
| 3. ¹⁹ | Nonpriority creditor's name and mailing address J. Suspes Carpentry, LLC 43 S Woodside Ave Fl 1 Bergenfield, NJ, 07621 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____ | \$ 600.00 |
| 3. ²⁰ | Nonpriority creditor's name and mailing address Jean & Nestor Serrano 3 Glynn Oval Blauvelt, NY, 10913 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Homeowner Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____ | \$ 0.00 |
| 3. ²¹ | Nonpriority creditor's name and mailing address John & Nellie Donnelly 337 Holt Drive Pearl River, NY, 10965 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Homeowner Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____ | \$ 0.00 |

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ²² Nonpriority creditor's name and mailing address

John & Yvonne Blanco
c/o Helen Gavaris, Esq., Loeb & Loeb LLP
345 Park Avenue
New York, NY, 10154

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

\$ 0.00

Basis for the claim: Homeowner

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ²³ Nonpriority creditor's name and mailing address

JPMorgan Chase Bank NA
Attn: Nicholas Poirier
925 Westchester Avenue 3rd Flr
White Plains, NY, 10604

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

\$ Unknown

Basis for the claim: Potential liability for reverse of a deposited check(s)

Is the claim subject to offset?

- ☐ No
☒ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ²⁴ Nonpriority creditor's name and mailing address

Lisa Dane
3 Chippewa Court
Suffern, NY, 10901

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

\$ 0.00

Basis for the claim: Homeowner

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ²⁵ Nonpriority creditor's name and mailing address

Lisa Elvin
125 Allentown Road
Parsippany, NJ, 07054

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

\$ 0.00

Basis for the claim: Homeowner

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ²⁶ Nonpriority creditor's name and mailing address

Lovell Safety Management Co. LLC
Attn: Accounting Department
110 William Street 12th Floor
New York, NY, 10038

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☒ Unliquidated
☐ Disputed

\$ 581.80

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

| | | | |
|--------------|--|---|---------------|
| 3. <u>27</u> | Nonpriority creditor's name and mailing address Mauricio Letronico 125 Cottage Ave Mount Vernon, NY, 10550 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Homeowner Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____ | \$ 0.00 |
| 3. <u>28</u> | Nonpriority creditor's name and mailing address Michael Ardizzone 26 School Street Ramsey, NJ, 07446 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Homeowner Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____ | \$ 0.00 |
| 3. <u>29</u> | Nonpriority creditor's name and mailing address Mitchell Martinez and Shana Lory 166 Cedar Hill Avenue Nyack, NY, 10960 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Homeowner Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____ | \$ 0.00 |
| 3. <u>30</u> | Nonpriority creditor's name and mailing address Mountainview Condos 19 Sierra Vista Lane Valley Cottage, NY, 10989 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Project Owner Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____ | \$ 400,000.00 |
| 3. <u>31</u> | Nonpriority creditor's name and mailing address New York State Insurance Fund Workers' Compensation PO Box 5238 New York, NY, 10008 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Insurance Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____ | \$ 1,292.58 |

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

| | | | |
|------------------|---|--|--------------|
| 3. ³² | Nonpriority creditor's name and mailing address Professional Fuel Oil Corp 269 Union Ave New Rochelle, NY, 10801 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services | \$ 1,931.68 |
| | Date or dates debt was incurred _____ Last 4 digits of account number _____ | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ³³ | Nonpriority creditor's name and mailing address PSAL Realty Corp 43 Beechwood Avenue New Rochelle, NY, 10801 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Rent | \$ 47,907.76 |
| | Date or dates debt was incurred _____ Last 4 digits of account number _____ | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ³⁴ | Nonpriority creditor's name and mailing address Ralph and Rubin Caparelli c/o Michael Annuziata 35 E. Grassy Sprain Road, Ste 500 Yonkers, NY, 10710 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: | \$ Unknown |
| | Date or dates debt was incurred _____ Last 4 digits of account number _____ | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ³⁵ | Nonpriority creditor's name and mailing address Rebecca Pitts 5 Chippewa Court Suffern, NY, 10901 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Homeowner | \$ 0.00 |
| | Date or dates debt was incurred _____ Last 4 digits of account number _____ | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ³⁶ | Nonpriority creditor's name and mailing address Rockland Fire Protection 53 East Main St Stony Point, Ny, 10980 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Alleged commission | \$ 94,500.00 |
| | Date or dates debt was incurred _____ Last 4 digits of account number _____ | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

| | | | |
|------------------|--|---|---------------|
| 3. ³⁷ | Nonpriority creditor's name and mailing address Sherika Springer 139 W. Kingsbridge Road Mount Vernon, NY, 10550 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Homeowner | \$ 0.00 |
| | Date or dates debt was incurred _____ Last 4 digits of account number _____ | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ³⁸ | Nonpriority creditor's name and mailing address Tous 515, Inc 3-12 148th Street Whitestone, NY, 11357 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: | \$ 1,233.38 |
| | Date or dates debt was incurred _____ Last 4 digits of account number _____ | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ³⁹ | Nonpriority creditor's name and mailing address UHS Premium Billing PO Box 94017 Palatine, IL, 60094 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services | \$ 2,094.08 |
| | Date or dates debt was incurred _____ Last 4 digits of account number _____ | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ⁴⁰ | Nonpriority creditor's name and mailing address Verizon Wireless 5485-00001 PO Box 408 Newark, NJ, 07101 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services | \$ 284.62 |
| | Date or dates debt was incurred _____ Last 4 digits of account number _____ | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ⁴¹ | Nonpriority creditor's name and mailing address Victor Zucchi & Son, Inc. Ed Zucchi 129 East Main Bogota, NJ, 07603 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Subcontractor | \$ 762,709.76 |
| | Date or dates debt was incurred _____ Last 4 digits of account number _____ | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |

Part 2:

Additional Page

| Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page. | | Amount of claim |
|---|--|---|
| 3. ⁴² | <div>Nonpriority creditor's name and mailing address</div> <div>Window & Door Outlet LLC Alex Wollman 60 S. Main Street #9 New City, NY, 10956</div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div> | <div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input checked="" type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: Subcontractor</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>\$ 207,080.00</div> |
| 3. | <div>Nonpriority creditor's name and mailing address</div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div> | <div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Is the claim subject to offset?</div> <div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>\$</div> |
| 3. | <div>Nonpriority creditor's name and mailing address</div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div> | <div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Is the claim subject to offset?</div> <div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>\$</div> |
| 3. | <div>Nonpriority creditor's name and mailing address</div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div> | <div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Is the claim subject to offset?</div> <div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>\$</div> |
| 3. | <div>Nonpriority creditor's name and mailing address</div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div> | <div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Is the claim subject to offset?</div> <div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>\$</div> |

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

| Name and mailing address | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|---|--|---|
| 4.1. Barbara Hawkesworth, Esq. Summit Financial 4 Campus Drive Parsippany, NJ, 07054 | Line <u>3.28</u> <input type="checkbox"/> Not listed. Explain: _____ | _____ |
| 4.2. Christopher Tramaglini, Esq. Grossbach Grossbach Tramaglini & Hayes PC 6 International Drive, Suite 130 Port Chester, NY, 10573 | Line <u>3.42</u> <input type="checkbox"/> Not listed. Explain: _____ | _____ |
| 4.3. Deborah Loewenberg, Esq. Gribetz & Loewenberg, PLLC 155 N Main Street New City, NY, 10956 | Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain: _____ | _____ |
| 4.4. Joseph V. Meyers, Esq. 249 Madison Avenue River Edge, NJ, 07661 | Line <u>3.16</u> <input type="checkbox"/> Not listed. Explain: _____ | _____ |
| 4.1. Sean R. Stowell, Esq. Seller Richardson PC 293 Eisenhower Parkway, Suite 350 Livingston, NJ, 07039 | Line <u>3.25</u> <input type="checkbox"/> Not listed. Explain: _____ | _____ |
| 4.5. _____ | Line _____ <input type="checkbox"/> Not listed. Explain: _____ | _____ |
| 4.6. _____ | Line _____ <input type="checkbox"/> Not listed. Explain: _____ | _____ |
| 4.7. _____ | Line _____ <input type="checkbox"/> Not listed. Explain: _____ | _____ |
| 4.8. _____ | Line _____ <input type="checkbox"/> Not listed. Explain: _____ | _____ |
| 4.9. _____ | Line _____ <input type="checkbox"/> Not listed. Explain: _____ | _____ |
| 4.10. _____ | Line _____ <input type="checkbox"/> Not listed. Explain: _____ | _____ |
| 4.11. _____ | Line _____ <input type="checkbox"/> Not listed. Explain: _____ | _____ |

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**5a. **Total claims from Part 1**

5a.

\$ 0.00

5b. **Total claims from Part 2**

5b.

+

\$ 2,303,811.23

5c. **Total of Parts 1 and 2**

5c.

\$ 2,303,811.23

Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name Hometown Restoration, LLC
United States Bankruptcy Court for the: Southern District of New York
Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

| | | |
|-----|--|--|
| 2.1 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Non-residential real property lease</p> <p>State the term remaining</p> <p>May 31, 2021</p> <p>List the contract number of any government contract</p> | <p>P.S.A.L. Realty Corp. 43 Beechwood Avenue New Rochelle, NY, 10801</p> |
| 2.2 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Construction Agreement dated August 4, 2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>John & Yvonne Blanco 1337 Roosevelt Avenue Pelham, NY, 10803</p> |
| 2.3 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Construction Agreement dated November 10, 2019</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Lisa Dane 3 Chippewa Court Suffern, NY, 10901</p> |
| 2.4 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Construction Agreement dated March 30, 2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>John & Nellie Donnelly 337 Holt Drive Pearl River, NY, 10965</p> |
| 2.5 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Construction Agreement dated December 22, 2019</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Lisa Elvin 125 Allentown Road Parsippany, NJ, 07054</p> |

Debtor Hometown Restoration, LLC Case number (if known)

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

| | | |
|------|---|--|
| 2.6 | <p>Construction Agreement</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Fred Jochim</p> <p>3 Berachach Avenue</p> <p>South Nyack, NY, 10960</p> |
| 2.7 | <p>Construction Agreement dated April 1, 2020</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Mauricio Latronico</p> <p>125 Cottage Ave</p> <p>Mount Vernon, NY, 10550</p> |
| 2.8 | <p>Construction Agreement dated November 18, 2019</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Brian Madden</p> <p>4 Oriole Lane</p> <p>Cortlandt Manor, NY, 10567</p> |
| 2.9 | <p>Construction Agreement dated April 24, 2019</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Mitchell Martinez and Shana Lory</p> <p>166 Cedar Hill Avenue</p> <p>Nyack, NY, 10960</p> |
| 2.10 | <p>Construction Agreement dated May 14, 2019</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Moutainview East II</p> <p>c/o Robert S. Knoebel Jr. PLLC</p> <p>135 Main Street, Ste 201</p> <p>Nyack, NY, 10960</p> |
| 2.11 | <p>Construction Agreement dated November 11, 2019</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Rebecca Pitts</p> <p>5 Chippewa Court</p> <p>Suffern, NY, 10901</p> |
| 2.12 | <p>Construction Agreement dated February 20, 2019</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Nestor & Jean Serrano</p> <p>3 Glynn Oval</p> <p>Blauvelt, NY, 10913</p> |

Debtor Hometown Restoration, LLC Case number (if known)

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

| | | |
|--------|---|---|
| 2.13 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Construction Agreement dated December 31, 2019</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Sherika Springer</p> <p>139 W. Kingsbridge Road</p> <p>Mount Vernon, NY, 10550</p> |
| 2.14 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Construction Agreement dated April 18, 2019</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Brian Weidel</p> <p>174 W. Washington Avenue</p> <p>Pearl River, NY, 10965</p> |
| 2.15 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Construction Agreement dated March 7, 2019</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Michael Ardizzone</p> <p>26 School Street</p> <p>Ramsey, NJ, 07446</p> |
| 2.____ | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | |
| 2.____ | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | |
| 2.____ | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | |
| 2.____ | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | |

Fill in this information to identify the case:

Debtor name Hometown Restoration, LLC

United States Bankruptcy Court for the: Southern District of New York

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

| Column 1: Codebtor | | Column 2: Creditor | |
|--------------------|-----------------|--------------------|--|
| Name | Mailing address | Name | Check all schedules that apply: |
| 2.1 | | _____ | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.2 | | _____ | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.3 | | _____ | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.4 | | _____ | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.5 | | _____ | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.6 | | _____ | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |

Fill in this information to identify the case:

Debtor name Hometown Restoration, LLC
United States Bankruptcy Court for the: Southern District of New York
Case number (if known): _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2021 to Filing date
MM / DD / YYYY

☒ Operating a business
☐ Other

\$ 49,202.00

For prior year:

From 01/01/2020 to 12/31/2020
MM / DD / YYYY

☒ Operating a business
☐ Other

\$ 5,762,537.00

For the year before that:

From 01/01/2019 to 12/31/2019
MM / DD / YYYY

☒ Operating a business
☐ Other

\$ 3,534,568.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From _____ to Filing date
MM / DD / YYYY

_____ \$ _____

For prior year:

From _____ to _____
MM / DD / YYYY

_____ \$ _____

For the year before that:

From _____ to _____
MM / DD / YYYY

_____ \$ _____

Debtor Hometown Restoration, LLC
Name
Case number (if known)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|--|-------|-----------------------|--|
| 3.1. Village of Scarsdale Creditor's name | | \$ 10,341.98 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other |
| 3.2. First Insurance Creditor's name | | \$ 9,871.06 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other |

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

| Insider's name and address | Dates | Total amount or value | Reasons for payment or transfer |
|----------------------------|-------|-----------------------|---------------------------------|
| 4.1. Insider's name | | \$ | |
| Relationship to debtor | | | |
| 4.2. Insider's name | | \$ | |
| Relationship to debtor | | | |

page 3

Debtor Hometown Restoration, LLC Case number (if known) _____
Name _____

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

| Custodian's name and address | Description of the property | Value |
|------------------------------|-----------------------------|------------------------|
| _____ | _____ | \$ _____ |
| Custodian's name | Case title | Court name and address |
| _____ | _____ | _____ |
| Case number | Name | _____ |
| _____ | Date of order or assignment | _____ |
| _____ | _____ | _____ |

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|--|---|-------------------|--------------------|
| 9.1. <u>Mamaroneck Fire Department</u> | Charitable Donation | <u>03/11/2020</u> | \$ <u>500.00</u> |
| Recipient's name | | _____ | \$ <u>0.00</u> |
| Recipient's relationship to debtor | | | |
| <u>None - Charitable Contribution</u> | | | |
| 9.2. <u>Habitat for Humanity</u> | Charitable Donation | <u>08/18/2020</u> | \$ <u>2,100.00</u> |
| Recipient's name | | _____ | \$ <u>0.00</u> |
| Recipient's relationship to debtor | | | |
| <u>None - Charitable Contribution</u> | | | |

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss | Date of loss | Value of property lost |
|--|--|--------------|------------------------|
| _____ | If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property). _____ | _____ | \$ _____ |

Debtor Hometown Restoration, LLC Case number (if known) _____
Name

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

| | Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
|-------|--|---|---------|-----------------------|
| 11.1. | Kirby Aisner & Curley LLP | | 12/2020 | \$ 5,000.00 |
| | Address 700 Post Road Suite 237 Scarsdale, NY 10583 | | | |
| | Email or website address www.kacllp.com | | | |
| | Who made the payment, if not debtor? Thomas Keith's Spouse | | | |

| | Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
|-------|---|---|---------|-----------------------|
| 11.2. | Kirby Aisner & Curley LLP | | 03/2021 | \$ 50,000.00 |
| | Address 700 Post Road Suite 237 Scarsdale, NY 10583 | | | |
| | Email or website address | | | |
| | Who made the payment, if not debtor? | | | |

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------------------------|-----------------------------------|---------------------------|-----------------------|
| | | | \$ _____ |
| Trustee | | | |

Debtor Hometown Restoration, LLC Case number (if known) _____
Name

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

| Who received transfer? | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|------------------------------|--|------------------------|-----------------------|
| 13.1. _____ | | _____ | \$ _____ |
| Address _____ | | | |
| Relationship to debtor _____ | | | |
| 13.2. _____ | | _____ | \$ _____ |
| Address _____ | | | |
| Relationship to debtor _____ | | | |

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

| Address | Dates of occupancy | |
|-------------|--------------------|-------|
| | From | To |
| 14.1. _____ | _____ | _____ |
| 14.2. _____ | _____ | _____ |

Debtor Hometown Restoration, LLC
Name _____ Case number (if known) _____

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.1. _____
Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
☐ Paper

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.2. _____
Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
☐ Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

- ☐ No
☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.
☐ Yes. Fill in below:

Name of plan

Employer identification number of the plan

_____ EIN: _____

Has the plan been terminated?

- ☐ No
☐ Yes

Debtor Hometown Restoration, LLC
Name
Case number (if known)**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

| Owner's name and address | Location of the property | Description of the property | Value |
|---------------------------------|---|---|---------|
| Thomas Keith (deceased) Name | 46 Lafayette Avneue New Rochelle, NY 10801 | Misc. personal awards and kickknacks | \$ 0.00 |

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No☐ Yes. Provide details below.

| Case title | Court or agency name and address | Nature of the case | Status of case |
|-------------|----------------------------------|--------------------|------------------------------------|
| | | | <input type="checkbox"/> Pending |
| Case number | Name | | <input type="checkbox"/> On appeal |
| | | | <input type="checkbox"/> Concluded |

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No☐ Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
| Name | Name | | |

Debtor Hometown Restoration, LLC Case number (if known) _____
Name

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
| Name | Name | | |

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

| Business name and address | Describe the nature of the business | Employer Identification number Do not include Social Security number or ITIN. |
|---------------------------|-------------------------------------|--|
| 25.1. Name | | EIN: _____ Dates business existed From _____ To _____ |
| 25.2. Name | | EIN: _____ Dates business existed From _____ To _____ |
| 25.3. Name | | EIN: _____ Dates business existed From _____ To _____ |

Debtor Hometown Restoration, LLC Case number (if known) _____
Name

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

| Name and address | Dates of service |
|--|----------------------------------|
| 26a.1. Fred Haupt Name 34 Ruth Drive, New City, New York 10956 | From 01/01/2020 To 01/01/2021 |

| Name and address | Dates of service |
|----------------------|------------------------|
| 26a.2. _____ Name | From _____ To _____ |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

| Name and address | Dates of service |
|----------------------|------------------------|
| 26b.1. _____ Name | From _____ To _____ |

| Name and address | Dates of service |
|----------------------|------------------------|
| 26b.2. _____ Name | From _____ To _____ |

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

| Name and address | If any books of account and records are unavailable, explain why |
|----------------------|--|
| 26c.1. _____ Name | |

Debtor Hometown Restoration, LLC
Name
Case number (if known)

Name and address

If any books of account and records are unavailable, explain why

26c.2.

Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.1.

Name

Name and address

26d.2.

Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

Rick Vaxquez

03/01/2021

\$ Unknown

Name and address of the person who has possession of inventory records

27.1.

Name

TBP

Debtor Hometown Restoration, LLC Case number (if known) _____
Name

Name of the person who supervised the taking of the inventory

Date of
inventory

The dollar amount and basis (cost, market, or
other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name | Address | Position and nature of any interest | % of interest, if any |
|---|--|-------------------------------------|-----------------------|
| The Estate of Thomas A. Keith (DOD: October 2020) | , | President | 100.00 |
| Nat Wasserstein | c/o Lindenwood Assoc. LLC 328 N. Broadway 2nd Flr, Nyack, NY 10960 | Chief Restructuring Officer | 0.00 |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

| Name | Address | Position and nature of any interest | Period during which position or interest was held |
|--------------------------------------|---------|-------------------------------------|---|
| Thomas Keith (deceased October 2020) | | | 01/01/2012 To 10/01/2020 |
| | | | _____ To _____ |
| | | | _____ To _____ |
| | | | _____ To _____ |

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

| Name and address of recipient | Amount of money or description and value of property | Dates | Reason for providing the value |
|--|--|-------|--------------------------------|
| 30.1. Thomas Keith (deceased October 2020) Name | 65,000.00 | | Bi-weekly Salary |
| | | | |
| | | | |
| | | | |
| Relationship to debtor | | | |

Debtor Hometown Restoration, LLC
Name _____ Case number (if known) _____

Name and address of recipient

30.2

Name _____

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/15/2021
MM / DD / YYYY

X

/s/ Nat Wasserstein

Printed name Nat Wasserstein

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Chief Restructuring Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
☒ Yes

Debtor Name Hometown Restoration, LLC

Case number (if known) _____

Continuation Sheet for Official Form 207

3) Certain payments or transfers to creditors within 90 days before filing this case

Hallahan McGuinness & \$31,880.00
Lorys, LTD,

9) Certain Gifts and Charitable Contributions

| | | | | | |
|---------|---|-------------|------------|------------|--------|
| Biden | , | Date Given: | \$1,000.00 | Date Given | \$0.00 |
| Victory | | 09/22/2020 | | 2: | |

Fill in this information to identify the case and this filing:

Debtor Name Hometown Restoration, LLC

United States Bankruptcy Court for the: Southern District of New York

Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/15/2021
MM / DD / YYYY

X /s/ Nat Wasserstein
Signature of individual signing on behalf of debtor

Nat Wasserstein

Printed name

Chief Restructuring Officer

Position or relationship to debtor

United States Bankruptcy Court

IN RE:

Case No. _____

Hometown Restoration, LLC

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

| Registered name and last known address of security holder | Shares (Or Percentage) | Security Class (or kind of interest) |
|--|---------------------------|---|
| The Estate of Thomas A. Keith (DOD: October 2020) , | 100.00 | Common stockholder |
| Nat Wasserstein c/o Lindenwood Assoc. LLC 328 N. Broadway 2nd Flr, Nyack, NY 10960 | 0.00 | |

United States Bankruptcy Court
Southern District of New York

In re: Hometown Restoration, LLC

Case No.

Chapter 11

Debtor(s)

Verification of Creditor Matrix

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 04/15/2021

/s/ Nat Wasserstein

Signature of Individual signing on behalf of debtor

Chief Restructuring Officer

Position or relationship to debtor

Air Freeze Corp
PO Box 612
Stony Point, NY 10980

Chase Bank, NA
35 Fifth Avenue
Pelham, NY 10803

All County Electric & Intergrated Sys Inc
219 Wolfs Lane
Pelham, NY 10803

Christopher Tramaglini, Esq.
Grossbach Grossbach Tramaglini & Hayes P
6 International Drive, Suite 130
Port Chester, NY 10573

American Express 31002 Plum
PO Box 1270
Newark, NJ 10803

Citi Cards 2283
PO Box 9001016
Louisville, KY 40290

American Express 63007
PO Box 1270
Newark, NJ 10803

Closet Factory
100 Wooster Street
Bethel, CT 06801

Andrew Fethes Architects, PA
Andrew Fethes
613 Oradell Avenue
Oradell, NJ 07446

Con Edison 0571-0106-9
JAF Station
P.O. Box 1702
New York, NY 10276

AVP Business Products, Inc
2717 Route 22
Patterson, NY 12563

Craig McGlinchey Plumbing & Heating LLC
PO Box 759
Harrison, NY 10528

B&G General Construction Inc.
Alan Moreno
75 Wayne Avenue
Suffern, NY 10901

Deborah Loewenberg, Esq.
Gribetz & Loewenberg, PLLC
155 N Main Street
New City, NY 10956

Barbara Hawkesworth, Esq.
Summit Financial
4 Campus Drive
Parsippany, NJ 07054

Energy Evolution Inc
PO Box 179
Pomona, NY 10970

Brian Madden
4 Oriole Lane
Cortlandt Manor, NY 10567

ESA- Architects
Michael Elkin
19 Park Avenue
Rutherford, NJ 07070

Brian Weidel
174 W Washington Ave
Pearl River, NY 10965

Fire Ground Technologies LLC
c/o Lawrence Cohen
17 Bayard Lane S
Suffern, NY 10901

Brian Weidel
174 W. Washington Avenue
Pearl River, NY 10965

Fred Jochim
3 Berachach Avenue
Nyack, NY 10960

Cardmember Service
PO Box 1423
Charlotte, NC 28201

Fred Jochim
3 Berachach Avenue
South Nyack, NY 10960

Lovell Safety Management Co. LLC
Attn: Accounting Department
110 William Street 12th Floor
New York, NY 10038

Hartmann Doherty Rosa Berman & Bulbulia
433 Hackensack Ave Suite 1002
attn: Matthew Reynolds, Esq.
Hackensack, NJ 07601

Mauricio Latronico
125 Cottage Ave
Mount Vernon, NY 10550

Internal Revenue Service
Centralized Insolvency Operations
P.O. Box 7346
Philadelphia, PA 19101-7346

Mauricio Letronico
125 Cottage Ave
Mount Vernon, NY 10550

J. Suspes Carpentry, LLC
43 S Woodside Ave Fl 1
Bergenfield, NJ 07621

Michael Ardizzone
26 School Street
Ramsey, NJ 07446

Jean & Nestor Serrano
3 Glynn Oval
Blauvelt, NY 10913

Mitchell Martinez and Shana Lory
166 Cedar Hill Avenue
Nyack, NY 10960

John & Nellie Donnelly
337 Holt Drive
Pearl River, NY 10965

Mountainview Condos
19 Sierra Vista Lane
Valley Cottage, NY 10989

John & Yvonne Blanco
c/o Helen Gavaris, Esq., Loeb & Loeb LLP
345 Park Avenue
New York, NY 10154

Moutainview East II
c/o Robert S. Knoebel Jr. PLLC
135 Main Street, Ste 201
Nyack, NY 10960

John & Yvonne Blanco
1337 Roosevelt Avenue
Pelham, NY 10803

Nestor & Jean Serrano
3 Glynn Oval
Blauvelt, NY 10913

Joseph V. Meyers, Esq.
249 Madison Avenue
River Edge, NJ 07661

New York State Insurance Fund
Workers' Compensation
PO Box 5238
New York, NY 10008

JPMorgan Chase Bank NA
Attn: Nicholas Poirier
925 Westchester Avenue 3rd Flr
White Plains, NY 10604

NYC Corporation Counsel
100 Church Street, RM 5-240
Attn: Bankruptcy Dept.
New York, NY 10007

Lisa Dane
3 Chippewa Court
Suffern, NY 10901

NYC Dept. of Finance
345 Adams Street, 3rd Floor
Brooklyn, NY 11201

Lisa Elvin
125 Allentown Road
Parsippany, NJ 07054

NYS Dept. Taxation & Finance
Bankruptcy/ Special Procedures Section
P.O. Box 5300
Albany, NY 12205-0300

Verizon Wireless 5485-00001
PO Box 408
Newark, NJ 07101

P.S.A.L. Realty Corp.
43 Beechwood Avenue
New Rochelle, NY 10801

Victor Zucchi & Son, Inc.
Ed Zucchi
129 East Main
Bogota, NJ 07603

Professional Fuel Oil Corp
269 Union Ave
New Rochelle, NY 10801

Window & Door Outlet LLC
Alex Wollman
60 S. Main Street #9
New City, NY 10956

PSAL Realty Corp
43 Beechwood Avenue
New Rochelle, NY 10801

Ralph and Rubin Caparelli
c/o Michael Annuziata
35 E. Grassy Sprain Road, Ste 500
Yonkers, NY 10710

Rebecca Pitts
5 Chippewa Court
Suffern, NY 10901

Rockland Fire Protection
53 East Main St
Stony Point, Ny 10980

Sean R. Stowell, Esq.
Seller Richardson PC
293 Eisenhower Parkway, Suite 350
Livingston, NJ 07039

Sherika Springer
139 W. Kingsbridge Road
Mount Vernon, NY 10550

TD Auto Finance
PO Box 9223
Farmington, MI 48333

Tous 515, Inc
3-12 148th Street
Whitestone, NY 11357

UHS Premium Billing
PO Box 94017
Palatine, IL 60094

**United States Bankruptcy Court
Southern District of New York**

In re: Hometown Restoration, LLC

Debtor(s)

Case No. 21-

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedures 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Hometown Restoration, LLC in the above captioned action, certifies that the following is (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*check if applicable*]

Dated: April 15, 2021

/s/ Dawn Kirby

Dawn Kirby
Signature of Attorney or Litigant
Counsel for Hometown Restoration, LLC
Kirby Aisner & Curley LLP
700 Post Road, Suite 237
Scarsdale, New York 10583
(914) 401-9500

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X

In re:

HOMETOWN RESTORATION, LLC

Chapter 11
Case No.: 21-

-----X

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Nat Wasserstein, declare under penalty of perjury that I am the Chief Restructuring Officer of Hometown Restoration, LLC (the "Company"), and that the following is a true and correct copy of the resolutions adopted by the Board of Managers of said Company, at a special meeting duly called and held on April 15, 2021.

"Whereas, it is in the best interest of the Company to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Nat Wasserstein, Chief Restructuring Officer, of Hometown Restoration, LLC, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the Company; and

Be It Further Resolved, that Nat Wasserstein, Chief Restructuring Officer, of Hometown Restoration, LLC, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Company in connection with such bankruptcy case, and

Be It Further Resolved, that Nat Wasserstein, Chief Restructuring Officer, of this Company is authorized and directed to employ Kirby Aisner & Curley LLP to represent the Company in such bankruptcy case."

Dated: Nyack, New York
April 15, 2021

Hometown Restoration, LLC

By: /s/ Nat Wasserstein
Nat Wasserstein, Chief Restructuring Officer

**Resolution of Board of Managers
of
Hometown Restoration, LLC**

Whereas, it is in the best interest of Hometown Restoration, LLC (the "Company") to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved that Nat Wasserstein, Chief Restructuring Officer, of Hometown Restoration, LLC, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the Company; and

Be It Further Resolved that Nat Wasserstein, Chief Restructuring Officer, of Hometown Restoration, LLC, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Company in connection with such bankruptcy case, and

Be It Further Resolved that Nat Wasserstein, Chief Restructuring Officer, of Hometown Restoration, LLC, is authorized and directed to employ Kirby Aisner & Curley LLP to represent the Company, in such bankruptcy case.

Dated: Nyack, New York
April 15, 2021

/s/ Nat Wasserstein
Nat Wasserstein, Chief Restructuring Officer

United States Bankruptcy Court

Southern District of New York

In re Hometown Restoration, LLC

Case No. _____

Debtor

Chapter ¹¹ _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ FLAT FEE

For legal services, I have agreed to accept \$ _____

Prior to the filing of this statement I have received. \$ _____

Balance Due. \$ _____

☒ RETAINER

For legal services, I have agreed to accept a retainer of \$ 50,000.00

The undersigned shall bill against the retainer at an hourly rate of \$ 525.00

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the Agreement, together with a list of the names of the people sharing the compensation is attached.

5. In return of the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

d. [Other provisions as needed]

The professional services Kirby Aisner & Curley LLP will render to the Debtor include the following:

- a. To give advice to the Debtor with respect to its powers and duties as Debtor in Possession and the continued management of its property and affairs.
- b. To negotiate with creditors of the Debtor and work out a plan of reorganization and take the necessary legal steps in order to effectuate such a plan including, if need be, negotiations with the creditors and other parties in interest.
- c. To prepare the necessary answers, orders, reports and other legal papers required for the Debtor's protection from its creditors under Chapter 11 of the Bankruptcy Code.
- d. To appear before the Bankruptcy Court to protect the interest of the Debtor and to represent the Debtor in all matters pending before the Court.
- e. To attend meetings and negotiate with representatives of creditors and other parties in interest.
- f. To advise the Debtor in connection with any potential sale of the business.
- g. To represent the Debtor in connection with obtaining post-petition financing, if necessary.
- h. To take any necessary action to obtain approval of a disclosure statement and confirmation of a plan of reorganization.
- i. To perform all other legal services for the Debtor which may be necessary for the preservation of the Debtor's estate and to promote the best interests of the Debtor, its creditors and its estate.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:
Representation in an Adversary Proceeding, subject to further agreement with the Debtor.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

04/15/2021

/s/ Dawn Kirby, 2733004

Date

Signature of Attorney

Kirby Aisner & Curley LLP

Name of law firm

700 Post Road
Suite 237
Scarsdale, NY 10583
(914) 401-9500
dkirby@kacllp.com